

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

In Re:

|           |   |            |
|-----------|---|------------|
|           | § |            |
|           | § | Case No.:  |
|           | § |            |
|           | § | CHAPTER 11 |
| Debtor(s) | § |            |
|           | § |            |
|           | § |            |

**POST-CONFIRMATION REPORT AND APPLICATION FOR FINAL DECREE**

The undersigned submits this Post Confirmation Report and Application For Final Decree, and certifies that the Plan of Reorganization, as confirmed by the Court, has been fully administered. The undersigned further certifies: the transfer of all or substantially all of the property proposed by the confirmed Plan of Reorganization to be transferred; the assumption by the Debtor-In-Possession, or the successor to the Debtor-In-Possession, of the business or the management of all or substantially all of the property of the Debtor-In-Possession as provided in the confirmed Plan of Reorganization; the commencement of distribution to creditors whose claims have been allowed, creditors with equity security interests whose claims have not been disallowed, and to indenture trustees who have filed claims pursuant to Rule 3003(c)(5) which have been allowed, and distribution of any other deposits or payments required by the confirmed Plan of Reorganization; the payment of all sums payable to the Clerk of Court for noticing and claims processing charges; all Orders on Fees and Objections to Claims have become final; and compensation awarded in the amount of:

FOR FEES AND EXPENSES PAYABLE TO PROFESSIONALS;

FOR FEES PAYABLE TO THE TRUSTEE, IF ANY;

FOR FEES PAYABLE TO THE TRUSTEE'S ATTORNEY, IF ANY.

Accordingly, the undersigned hereby applies for entry of a Final Decree closing this case.

Submitted: \_\_\_\_\_

Print Name: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_

cc: U.S. Trustee